



Representative Recent Deals

SYNERGY
enterprises, LLC.
acquired
AmerTac™
from
HERITAGE FUND I, L.P.

GIBBONS
Lead counsel to Synergy

State of New Jersey
Department of the Treasury
Division of Investment

entered agreement with all other holders of \$12.5 billion of convertible preferred securities to convert to common stock in

citi

GIBBONS
Lead Counsel for State

enesco

Acquired **GUND**

Gotta Getta GUND
The World's Most Hungry

GIBBONS
Represented GUND Shareholders

GLOWPOINT

closed private placement and corporate restructuring including sale of \$1.8 million of new convertible preferred stock

GIBBONS
Lead counsel to Glowpoint

RUSS

Russ Berrie
acquired

La Jobi

GIBBONS
Represented La Jobi

AMS, INC.
and
AMS ENVIRONMENTAL, INC.
sold to
vps
WOLFFINGER

GIBBONS
Lead Counsel for AMS

The Best.
BCN Telecom
Product. Service. Support.
acquired
POWERCOM
Local People. Global Connections.™
with acquisition financing from
MCG
CAPITAL CORPORATION

GIBBONS
Represented BCN Telecom

Schmolz+Bickenbach AG
acquired

FINKL
A. FINKL & SONS CO.

GIBBONS
Lead counsel to Schmolz+Bickenbach

GARDLINE GROUP
acquired NJ/based

ALPINE OCEAN SEISMIC SURVEY

GIBBONS
Represented Gardline

WELCOCGI
Gas Technologies
PRAXAIR
and
GT&s Inc
created the joint venture
PRAXAIR Distribution Mid-Atlantic

GIBBONS
Lead counsel to Welco-CGI Gas Technologies

NHA
National HealthCare Association

sold its business in asset sale to
ATI
Assessment Technologies Institute, LLC

GIBBONS
Lead Counsel for NHA

ASBURY PARTNERS
entered into joint venture with
MadisonMarquette

GIBBONS
Lead counsel to Asbury Partners

UTSTARCOM™
sold its
Personal Communications Division
PCD
to
Company Management
and
AIG Global Investment Group
AIG VANTAGE CAPITAL

GIBBONS
Represented Management

SYNERGY
enterprises, LLC.
acquired
DOMAIN
from
AGA FOODSERVICE GROUP

GIBBONS
Lead counsel to Synergy Enterprises

State of New Jersey
Department of the Treasury
Division of Investment

Purchased, on behalf of Common Pension Fund E, limited partnership interest in
Goldman Sachs
Private Equity Partners II

GIBBONS
Lead counsel for the State

Weichert Enterprise, LLC
made a private equity investment into
Mayo Power

GIBBONS
Lead counsel to Weichert Enterprise

LC
Laud Collier & Company, LLC
and
ARGOSY PARTNERS
Power Results Investing Entrepreneurial Capital
acquired a controlling interest in
TREAD CORPORATION

GIBBONS
Lead counsel to Argosy Partners

American Home Food Products

ARTISANAL
CHEESE

world famous premium cheeses

GIBBONS
Lead counsel to Artisanal Cheese

State of New Jersey
Department of the Treasury
Division of Investment

invested \$400 million in Citigroup bailout

citi

GIBBONS
Lead Counsel for State

new jersey housing and mortgage finance agency

issued **Multi-Family Revenue Bonds** underwritten by
Merrill Lynch

GIBBONS
Represented Merrill Lynch as Underwriters Counsel

P&F Management Company LLC
is a joint venture partner in connection with the acquisition of
KARA HOMES
DEDICATED TO QUALITY AND DESIGN

GIBBONS
Represented P&F Management

GLOWPOINT VIDEO

filed a Registration Statement for its selling securities holders

GIBBONS
Lead counsel to Glowpoint

DI Development Group
purchased
GREEK ISLES
HOTEL & CASINO
Las Vegas, NV
from Convention Center Drive LLC and Convention Center Drive Hotel & Casino, LLC

GIBBONS
Lead counsel to DI Development

Claremont Properties
sold two New Jersey full service hotel properties
The Inn
Somerset Hills
HOTEL
to Somerset Hills SAI and Allen Road SAI

GIBBONS
Lead counsel to Claremont Properties